

**TEACHING PLAN FOR DEGREE COLLEGE FOR THE YEAR 2015-2016**

Name of Faculty: Amogh Gothoskar

Department : BFM

Class :- T.Y B.F.M

Subject: Derivatives Markets

| Month  | Working week no. | Week Dates (Mon. to Sat) | Topic to be covered during the week                          |
|--|------------------|--------------------------|--|
| June. College reopens on 8 <sup>th</sup> June. | 1                | 08/06 to 13/06           | Introduction to Derivatives Markets                          |
|  | 2                | 15/06 to 20/06           | Basic Framework of Derivatives                               |
|  | 3                | 22/06 to 27/06           | Basics of Futures Pricing                                    |
| Ramzad-Id: 18th July                           | 4                | 29/06 to 30/06           | Stock Index Futures & Stock Futures                          |
|  | 4                | 01/07 to 04/07           | Sums on Futures Pricing, Stock Index Futures & Stock Futures |
|  | 5                | 06/07 to 11/07           | Sums on Futures Pricing, Stock Index Futures & Stock Futures |
|  | 6                | 13/07 to 18/07           | Hedging & Speculation with Index Futures                     |
|  | 7                | 20/07 to 25/07           | Sums on Hedging & Speculation with Index Futures             |
|  | 8                | 27/07 to 31/07           | Arbitrage with Index Futures                                 |

| Month   | Working week no. | Week Dates (Mon. to Sat) |  |
|---|------------------|--------------------------|--|
| August 15/8 Ind. Day, 18th Pateti               | 8                | 01/08                    | Arbitrage with Index Futures                 |
|   | 9                | 03/08 to 08/08           | Sums on Arbitrage with Index Futures         |
|   | 10               | 10/08 to 15/08           | Basics of Options                            |
|   | 11               | 17/08 to 22/08           | Option Pricing & Sensitivities               |
|   | 12               | 24/08 to 29/08           | Sums on Options                              |
|   | 13               | 31/08                    | Sums on Options                              |
| September 17/9, Ganesh Chaturthi, 25/9 Bakri-Id | 13               | 01/09 to 05/09           | Option Strategies                            |
|   | 14               | 07/09 to 12/09           | Clearing & Settlement in Derivatives Markets |
|   | 15               | 14/09 to 19/09           | Types & Measurement of Risks                 |
|   | 16               | 21/09 to 26/09           |  |
|   | 17               | 28/09 to 30/09           |  |

| Month   | Working week no. | Week Dates (Mon. to Sat)  | Topic to be covered during the week |
|---|------------------|---------------------------|-------------------------------------|
| <b>October. 2/10<br/>Gandhi Jayanti,<br/>Diwali Break from<br/>Oct 22nd</b>   | 17               | <b>01/10 to<br/>03/10</b> |                                     |
|   | 18               | <b>05/10 to<br/>10/10</b> |                                     |
|   | 19               | <b>12/10 to<br/>17/10</b> |                                     |
|   | 20               | <b>19/10 to<br/>21/10</b> |                                     |
|   |                  | <b>26/10 to<br/>31/10</b> |                                     |
| <b>Nov. College<br/>closes for Diwali<br/>Vacation on<br/>22.10.2013 and<br/>reopens on 16<sup>th</sup><br/>Nov. for IInd Term.</b> |                  | <b>02/11 to<br/>07/11</b> |                                     |
|   |                  | <b>09/11 to<br/>14/11</b> |                                     |
|   | 1                | <b>16/11 to<br/>21/11</b> |                                     |
|   | 2                | <b>26/11 to<br/>28/11</b> |                                     |

| Month                            | Working week no. | Week Dates (Mon. to Sat) | Topic to be covered during the week |
|----------------------------------|------------------|--------------------------|-------------------------------------|
| Dec. College closes on 26th Dec. | 3                | 30/11                    |                                     |
|                                  | 3                | 01/12 to 05/12           |                                     |
|                                  | 4                | 07/12 to 12/12           |                                     |
|                                  | 5                | 14/12 to 19/12           |                                     |
|                                  | 6                | 21/12 to 26/12           |                                     |
|                                  | 7                | 28/12 to 31/12           |                                     |
| Jan. 26/01 Republic Day          | 7                | 01/01 to 02/01           |                                     |
|                                  | 8                | 04/01 to 09/01           |                                     |
|                                  | 9                | 11/01 to 16/01           |                                     |
|                                  | 10               | 18/01 to 23/01           |                                     |
|                                  | 11               | 25/01 to 30/01           |                                     |

| Month                                   | Working week no. | Week Dates (Mon. to Sat) | Topic to be covered during the week |
|---|------------------|--------------------------|-------------------------------------|
| Feb 19th Feb. Shivaji Jayanti           | 12               | 01/02 to 06/02           |                                     |
|   | 13               | 08/02 to 13/02           |                                     |
|   | 14               | 15/02 to 20/02           |                                     |
|   | 15               | 22/02 to 27/02           |                                     |
| March Holi, Good Friday & Mahashivratri | 16               | 29/02                    |                                     |
|   | 16               | 01/03 to 05/03           |                                     |
|   | 17               | 07/03 to 12/03           |                                     |
|   | 18               | 14/03 to 19/03           |                                     |
|   | 19               | 21/03 to 26/03           |                                     |

|   |                  |                                 |   |
|---|------------------|---------------------------------|---|
|   | 21               | 28/03 to 31/03                  |   |
| <b>Month</b>  | Working week no. | <b>Week Dates (Mon. to Sat)</b> | Topic to be covered during the week         |
| April Gudi Padwa, Dr. Ambedkar Jayanti, Gudi Padwa/ Mahavir Jayanti | 21               | 01/04 to 02/04                  |   |
|   | 22               | 04/04 to 09/04                  |   |
|   | 23               | 11/04 to 16/04                  |   |
|   | 24               | 18/04 to 23/04                  |   |
|   | 25               | 25/04 to 30/04                  |   |
| <b>Names &amp; Signature of the staff member</b>                    |                  |                                 | Head of the Department / Seniormost Teacher |

**SVKM's Narsee Monjee College of Commerce and Economics**

JVPD, Vile Parle (West), Mumbai 400 056.

**TEACHING PLAN FOR DEGREE COLLEGE FOR THE YEAR 2015-2016**

Name of Faculty: **Kapil G.Thakore**

Department : **BFM**

Class :- **T.Y B.F.M (Sem V)**

Subject: **Foreign Exchange Markets**

| Month  | Working week no. | Week Dates (Mon. to Sat) | Topic to be covered during the week   |
|--|------------------|--------------------------|---|
| June. College reopens on 8 <sup>th</sup> June. | 1                | 08/06 to 13/06           | <b>Unit 1</b><br><b>Terms and Concepts</b> -Foreign Exchange, Euro Currency, Mechansim, Clearing System               |
|  | 2                | 15/06 to 20/06           | <b>Practicals-</b><br>Type 1 Bid,Ask,Spread,,Spread %<br>Type 2-Inverse Quote<br>Type 3-Cross Rate                    |
|  | 3                | 22/06 to 27/06           | Type 4-Two Point Arbitrage<br><b>Unit 2</b><br>Type 5-Three point Arbitrage<br>All Five Types of Composite Practicals |
|  | 4                | 29/06 to 30/06           | Type 6-Holgate Principle<br>Spot Rate ,Forward Rate Exchange,Rate System  |
| Ramzad-Id: 18th July                           | 4                | 01/07 to 04/07           | Fixed and Flexbile Exchange Rate System<br>Gold Standard Bretton Woods System<br>Snake in tunnel system               |
|  | 5                | 06/07 to 11/07           | Arbitrage Deals<br>Type VII AFM<br>Calculations of Forward Margins  |
|  | 6                | 13/07 to 18/07           | Type VIII Forward Rate Formula<br>Type IX Swap Points   |
|  | 7                | 20/07 to 25/07           | Type X –Broken Days Practicals<br>Type XI Benefits of Investments   |
|  | 8                | 27/07 to 31/07           | Type XII- Interest Rate Arbitrage   |

| Month   | Working week no. | Week Dates (Mon. to Sat) |   |
|---|------------------|--------------------------|---|
| August 15/8 Ind. Day, 18th Pateti               | 8                | 01/08                    | <b>Unit II</b><br>Risk elements in foreign Exchange Markets<br>Need and importance of FEM |
|   | 9                | 03/08 to 08/08           | Swap Points<br>Options and features   |
|   | 10               | 10/08 to 15/08           | <b>Unit IV</b><br>Liberalisation and Globalization  |
|   | 11               | 17/08 to 22/08           | RBI Role in directing and controlling foreign Exchange Market                             |
|   | 12               | 24/08 to 29/08           | Convertability of Indian Currency<br>Indian foreign Exchange Market                       |
|   | 13               | 31/08                    | Indian Multinationals<br>Impact on Foreign Exchange                                       |
| September 17/9, Ganesh Chaturthi, 25/9 Bakri-Id | 13               | 01/09 to 05/09           | Euro Currency & Features<br>Offshore Market   |
|   | 14               | 07/09 to 12/09           | Tax Heavens<br>Tax Heavens Vs OFC   |
|   | 15               | 14/09 to 19/09           | UPQ- Last Five Years Practicals   |
|   | 16               | 21/09 to 26/09           | Theory, Distinguish, Concepts, Last Five Years  |
|   | 17               | 28/09 to 30/09           | Revision  |



| Month   | Working week no. | Week Dates (Mon. to Sat) | Topic to be covered during the week |
|---|------------------|--------------------------|-------------------------------------|
| <b>October. 2/10<br/>Gandhi Jayanti,<br/>Diwali Break from<br/>Oct 22nd</b>   | 17               | 01/10 to 03/10           |                                     |
|   | 18               | 05/10 to 10/10           |                                     |
|   | 19               | 12/10 to 17/10           |                                     |
|   | 20               | 19/10 to 21/10           |                                     |
|   |                  | 26/10 to 31/10           |                                     |
| <b>Nov. College<br/>closes for Diwali<br/>Vacation on<br/>22.10.2013 and<br/>reopens on 16<sup>th</sup><br/>Nov. for IInd Term.</b> |                  | 02/11 to 07/11           |                                     |
|   |                  | 09/11 to 14/11           |                                     |
|   | 1                | 16/11 to 21/11           |                                     |
|   | 2                | 26/11 to 28/11           |                                     |

| Month                            | Working week no. | Week Dates (Mon. to Sat) | Topic to be covered during the week |
|----------------------------------|------------------|--------------------------|-------------------------------------|
| Dec. College closes on 26th Dec. | 3                | 30/11                    |                                     |
|                                  | 3                | 01/12 to 05/12           |                                     |
|                                  | 4                | 07/12 to 12/12           |                                     |
|                                  | 5                | 14/12 to 19/12           |                                     |
|                                  | 6                | 21/12 to 26/12           |                                     |
|                                  | 7                | 28/12 to 31/12           |                                     |
| Jan. 26/01 Republic Day          | 7                | 01/01 to 02/01           |                                     |
|                                  | 8                | 04/01 to 09/01           |                                     |
|                                  | 9                | 11/01 to 16/01           |                                     |
|                                  | 10               | 18/01 to 23/01           |                                     |
|                                  | 11               | 25/01 to 30/01           |                                     |

| Month                                   | Working week no. | Week Dates (Mon. to Sat) | Topic to be covered during the week |
|---|------------------|--------------------------|-------------------------------------|
| Feb 19th Feb. Shivaji Jayanti           | 12               | 01/02 to 06/02           |                                     |
|   | 13               | 08/02 to 13/02           |                                     |
|   | 14               | 15/02 to 20/02           |                                     |
|   | 15               | 22/02 to 27/02           |                                     |
| March Holi, Good Friday & Mahashivratri | 16               | 29/02                    |                                     |
|   | 16               | 01/03 to 05/03           |                                     |
|   | 17               | 07/03 to 12/03           |                                     |
|   | 18               | 14/03 to 19/03           |                                     |
|   | 19               | 21/03 to 26/03           |                                     |

|   |                  |                                 |   |
|---|------------------|---------------------------------|---|
|   | 21               | 28/03 to 31/03                  |   |
| <b>Month</b>  | Working week no. | <b>Week Dates (Mon. to Sat)</b> | Topic to be covered during the week         |
| April Gudi Padwa, Dr. Ambedkar Jayanti, Gudi Padwa/ Mahavir Jayanti | 21               | 01/04 to 02/04                  |   |
|   | 22               | 04/04 to 09/04                  |   |
|   | 23               | 11/04 to 16/04                  |   |
|   | 24               | 18/04 to 23/04                  |   |
|   | 25               | 25/04 to 30/04                  |   |
| <b>Names &amp; Signature of the staff member</b>                    |                  |                                 | Head of the Department / Seniormost Teacher |

**TEACHING PLAN FOR DEGREE COLLEGE FOR THE YEAR 2015-2016**

Name of Faculty: **Kapil G.Thakore**

Department : **BFM**

Class :- **T.Y B.F.M (Sem V)**

Subject: **Global Capital Markets**

| Month  | Working week no. | Week Dates (Mon. to Sat) | Topic to be covered during the week  |
|--|------------------|--------------------------|--|
| June. College reopens on 8 <sup>th</sup> June. | 1                | 08/06 to 13/06           | Unit I<br>• International Integration<br>• Capital Mobility                          |
|  | 2                | 15/06 to 20/06           | • Benefits of Global Investment<br>• Mergers and Accquisitions                       |
|  | 3                | 22/06 to 27/06           | • M & A Cases<br>• Sun Pharma –Ranbaxy<br>• Tata Steel-Corus                         |
|  | 4                | 29/06 to 30/06           | • Tata Tea –Tetly<br>• Tata Motors-Land Rovers,Jaguar                                |
| Ramzad-Id: 18th July                           | 4                | 01/07 to 04/07           | Unit II<br>• Domestic Bonds,Euro Bonds,Foreign Bonds                                 |
|  | 5                | 06/07 to 11/07           | • Partcipants in the global bonds market<br>• Risks in subscribing to a bond         |
|  | 6                | 13/07 to 18/07           | • Bonds and bank loans<br>• FCCB<br>• Euro bonds types                               |
|  | 7                | 20/07 to 25/07           | • Procedure for issuing a Eurobond<br>• Role and functions of Credit Rating Agencies |
|  | 8                | 27/07 to 31/07           | • Role of CRA in Sub ime crises<br>• Role of CRA in india                            |

| Month   | Working week no. | Week Dates (Mon. to Sat) |   |
|---|------------------|--------------------------|---|
| August 15/8 Ind. Day, 18th Pateti               | 8                | 01/08                    | <b>Unit III</b> <ul style="list-style-type: none"> <li>Equity Market</li> <li>Global Equity Market</li> </ul>   |
|   | 9                | 03/08 to 08/08           | <ul style="list-style-type: none"> <li>Recent Trends in Global Equity Market</li> <li>Major Stocks of World</li> </ul>  |
|   | 10               | 10/08 to 15/08           | Market Capitalization of Global Stock Markets   |
|   | 11               | 17/08 to 22/08           | Emerging Markets characteristics /features of Emerging Markets  |
|   | 12               | 24/08 to 29/08           | <ul style="list-style-type: none"> <li>Role and Importance of Emerging Markets</li> <li>Multiple/ Cross Listing</li> </ul>  |
|   | 13               | 31/08                    | <ul style="list-style-type: none"> <li>Advantages and disadvantages</li> <li>Value creation of Cross Listing</li> </ul>   |
| September 17/9, Ganesh Chaturthi, 25/9 Bakri-Id | 13               | 01/09 to 05/09           | <ul style="list-style-type: none"> <li>Depository Receipts</li> <li>Global Depository Receipts</li> </ul>   |
|   | 14               | 07/09 to 12/09           | <ul style="list-style-type: none"> <li>American Depository Receipts</li> <li>Pricing of ADR/GDR Issues</li> </ul>   |
|   | 15               | 14/09 to 19/09           | <ul style="list-style-type: none"> <li>IDR issues process</li> <li>IDR of SCB PLC</li> </ul> <b>Unit IV</b> <ul style="list-style-type: none"> <li>International Investing</li> </ul> |
|   | 16               | 21/09 to 26/09           | <ul style="list-style-type: none"> <li>Obstacles and challenges to international investing</li> <li>Global Portfolio Management</li> </ul>  |
|   | 17               | 28/09 to 30/09           | University Papers Questions Last Five Years and Revision  |

| Month   | Working week no. | Week Dates (Mon. to Sat) | Topic to be covered during the week |
|---|------------------|--------------------------|-------------------------------------|
| <b>October. 2/10</b><br><b>Gandhi Jayanti,</b><br><b>Diwali Break from</b><br><b>Oct 22nd</b>   | 17               | 01/10 to 03/10           |                                     |
|   | 18               | 05/10 to 10/10           |                                     |
|   | 19               | 12/10 to 17/10           |                                     |
|   | 20               | 19/10 to 21/10           |                                     |
|   |                  | 26/10 to 31/10           |                                     |
| <b>Nov. College</b><br><b>closes for Diwali</b><br><b>Vacation on</b><br><b>22.10.2013 and</b><br><b>reopens on 16<sup>th</sup></b><br><b>Nov. for IInd Term.</b> |                  | 02/11 to 07/11           |                                     |
|   |                  | 09/11 to 14/11           |                                     |
|   | 1                | 16/11 to 21/11           |                                     |
|   | 2                | 26/11 to 28/11           |                                     |

| Month                            | Working week no. | Week Dates (Mon. to Sat) | Topic to be covered during the week |
|----------------------------------|------------------|--------------------------|-------------------------------------|
| Dec. College closes on 26th Dec. | 3                | 30/11                    |                                     |
|                                  | 3                | 01/12 to 05/12           |                                     |
|                                  | 4                | 07/12 to 12/12           |                                     |
|                                  | 5                | 14/12 to 19/12           |                                     |
|                                  | 6                | 21/12 to 26/12           |                                     |
|                                  | 7                | 28/12 to 31/12           |                                     |
| Jan. 26/01 Republic Day          | 7                | 01/01 to 02/01           |                                     |
|                                  | 8                | 04/01 to 09/01           |                                     |
|                                  | 9                | 11/01 to 16/01           |                                     |
|                                  | 10               | 18/01 to 23/01           |                                     |
|                                  | 11               | 25/01 to 30/01           |                                     |



| Month                                   | Working week no. | Week Dates (Mon. to Sat) | Topic to be covered during the week |
|---|------------------|--------------------------|-------------------------------------|
| Feb 19th Feb. Shivaji Jayanti           | 12               | 01/02 to 06/02           |                                     |
|   | 13               | 08/02 to 13/02           |                                     |
|   | 14               | 15/02 to 20/02           |                                     |
|   | 15               | 22/02 to 27/02           |                                     |
| March Holi, Good Friday & Mahashivratri | 16               | 29/02                    |                                     |
|   | 16               | 01/03 to 05/03           |                                     |
|   | 17               | 07/03 to 12/03           |                                     |
|   | 18               | 14/03 to 19/03           |                                     |
|   | 19               | 21/03 to 26/03           |                                     |

|   |                  |                                 |   |
|---|------------------|---------------------------------|---|
|   | 21               | 28/03 to 31/03                  |   |
| <b>Month</b>  | Working week no. | <b>Week Dates (Mon. to Sat)</b> | Topic to be covered during the week         |
| April Gudi Padwa, Dr. Ambedkar Jayanti, Gudi Padwa/ Mahavir Jayanti | 21               | 01/04 to 02/04                  |   |
|   | 22               | 04/04 to 09/04                  |   |
|   | 23               | 11/04 to 16/04                  |   |
|   | 24               | 18/04 to 23/04                  |   |
|   | 25               | 25/04 to 30/04                  |   |
| <b>Names &amp; Signature of the staff member</b>                    |                  |                                 | Head of the Department / Seniormost Teacher |

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JVPD, Vile Parle (West), Mumbai 400 056.

**TEACHING PLAN FOR DEGREE COLLEGE FOR THE YEAR 2015-2016**

Name of Faculty: Pratik Lalseta

Department : BFM

Class :- T.Y B.F.M (Sem V)

Subject: Insurance (Fund) Management

| Month  | Working week no. | Week Dates (Mon. to Sat) | Topic to be covered during the week   |
|--|------------------|--------------------------|---|
| June. College reopens on 8 <sup>th</sup> June. | 1                | 08/06 to 13/06           | <b>Introduction</b><br>• Defination and general Principles                  |
|  | 2                | 15/06 to 20/06           | <b>Introduction</b><br>• The Insurance Mechanism                            |
|  | 3                | 22/06 to 27/06           | <b>Introduction</b><br>• Fundamental Principles of Insurance                |
|  | 4                | 29/06 to 30/06           | <b>Introduction</b><br>• Importance of life and general insurance           |
| Ramzad-Id: 18th July                           | 4                | 01/07 to 04/07           | <b>Introduction</b><br>• Growth of Evolution of insurance business in india |
|  | 5                | 06/07 to 11/07           | <b>Risk Management</b><br>• Sources of Risk                                 |
|  | 6                | 13/07 to 18/07           | <b>Risk Management</b><br>• Risk Identification                             |
|  | 7                | 20/07 to 25/07           | <b>Risk Management</b><br>• Insurance Policy as a financial Product         |
|  | 8                | 27/07 to 31/07           | <b>Risk Management</b><br>• Case Studies                                    |

| Month   | Working week no. | Week Dates (Mon. to Sat) |  |
|---|------------------|--------------------------|--|
| August 15/8 Ind. Day, 18th Pateti               | 8                | 01/08                    | <b>Organizing an Insurance Business</b><br>• Types of Organizations                      |
|   | 9                | 03/08 to 08/08           | <b>Organizing an Insurance Business</b><br>• Types of Organizations                      |
|   | 10               | 10/08 to 15/08           | <b>Organizing an Insurance Business</b><br>• Role of IRDA                                |
|   | 11               | 17/08 to 22/08           | <b>Organizing an Insurance Business</b><br>• Procedure for Setting up Insurance Business |
|   | 12               | 24/08 to 29/08           | <b>Organizing an Insurance Business</b><br>• Case Studies                                |
|   | 13               | 31/08                    | <b>Operational Aspects an Insurance Business</b><br>• Marketing Insurance Products       |
| September 17/9, Ganesh Chaturthi, 25/9 Bakri-Id | 13               | 01/09 to 05/09           | <b>Operational Aspects an Insurance Business</b><br>• E-Commerce                         |
|   | 14               | 07/09 to 12/09           | <b>Operational Aspects an Insurance Business</b><br>• Acturial Mode                      |
|   | 15               | 14/09 to 19/09           |  |
|   | 16               | 21/09 to 26/09           |  |
|   | 17               | 28/09 to 30/09           |  |

| Month   | Working week no. | Week Dates (Mon. to Sat) | Topic to be covered during the week |
|---|------------------|--------------------------|-------------------------------------|
| <b>October. 2/10<br/>Gandhi Jayanti,<br/>Diwali Break from<br/>Oct 22nd</b>   | 17               | 01/10 to 03/10           |                                     |
|   | 18               | 05/10 to 10/10           |                                     |
|   | 19               | 12/10 to 17/10           |                                     |
|   | 20               | 19/10 to 21/10           |                                     |
|   |                  | 26/10 to 31/10           |                                     |
| <b>Nov. College<br/>closes for Diwali<br/>Vacation on<br/>22.10.2013 and<br/>reopens on 16<sup>th</sup><br/>Nov. for IInd Term.</b> |                  | 02/11 to 07/11           |                                     |
|   |                  | 09/11 to 14/11           |                                     |
|   | 1                | 16/11 to 21/11           |                                     |
|   | 2                | 26/11 to 28/11           |                                     |

| Month                            | Working week no. | Week Dates (Mon. to Sat) | Topic to be covered during the week |
|----------------------------------|------------------|--------------------------|-------------------------------------|
| Dec. College closes on 26th Dec. | 3                | 30/11                    |                                     |
|                                  | 3                | 01/12 to 05/12           |                                     |
|                                  | 4                | 07/12 to 12/12           |                                     |
|                                  | 5                | 14/12 to 19/12           |                                     |
|                                  | 6                | 21/12 to 26/12           |                                     |
|                                  | 7                | 28/12 to 31/12           |                                     |
| Jan. 26/01 Republic Day          | 7                | 01/01 to 02/01           |                                     |
|                                  | 8                | 04/01 to 09/01           |                                     |
|                                  | 9                | 11/01 to 16/01           |                                     |
|                                  | 10               | 18/01 to 23/01           |                                     |
|                                  | 11               | 25/01 to 30/01           |                                     |

| Month                                   | Working week no. | Week Dates (Mon. to Sat) | Topic to be covered during the week |
|---|------------------|--------------------------|-------------------------------------|
| Feb 19th Feb. Shivaji Jayanti           | 12               | 01/02 to 06/02           |                                     |
|   | 13               | 08/02 to 13/02           |                                     |
|   | 14               | 15/02 to 20/02           |                                     |
|   | 15               | 22/02 to 27/02           |                                     |
| March Holi, Good Friday & Mahashivratri | 16               | 29/02                    |                                     |
|   | 16               | 01/03 to 05/03           |                                     |
|   | 17               | 07/03 to 12/03           |                                     |
|   | 18               | 14/03 to 19/03           |                                     |
|   | 19               | 21/03 to 26/03           |                                     |

|   |                  |                                 |   |
|---|------------------|---------------------------------|---|
|   | 21               | 28/03 to 31/03                  |   |
| <b>Month</b>  | Working week no. | <b>Week Dates (Mon. to Sat)</b> | Topic to be covered during the week         |
| April Gudi Padwa, Dr. Ambedkar Jayanti, Gudi Padwa/ Mahavir Jayanti | 21               | 01/04 to 02/04                  |   |
|   | 22               | 04/04 to 09/04                  |   |
|   | 23               | 11/04 to 16/04                  |   |
|   | 24               | 18/04 to 23/04                  |   |
|   | 25               | 25/04 to 30/04                  |   |
| <b>Names &amp; Signature of the staff member</b>                    |                  |                                 | Head of the Department / Seniormost Teacher |



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JVPD, Vile Parle (West), Mumbai 400 056.

**TEACHING PLAN FOR DEGREE COLLEGE FOR THE YEAR 2015-2016**

Name of Faculty: Laxmi Goritiyal

Department : BFM

Class :- T.Y B.F.M

Subject: Portfolio Management

| Month  | Working week no. | Week Dates (Mon. to Sat) | Topic to be covered during the week   |
|--|------------------|--------------------------|---|
| June. College reopens on 8 <sup>th</sup> June. | 1                | 08/06 to 13/06           | <ul style="list-style-type: none"> <li>• Avenues and multiple Investment</li> <li>• Need for Designing and investment portfolio</li> </ul>  |
|  | 2                | 15/06 to 20/06           | <ul style="list-style-type: none"> <li>• Relevance of Portfolio Management in different sectors of financial markets</li> <li>• Popularity of equity portfolio management Services</li> </ul>   |
|  | 3                | 22/06 to 27/06           | <ul style="list-style-type: none"> <li>• Markovity Portfolio Theory</li> <li>• Efficient frontier and investor utility</li> </ul>   |
|  | 4                | 29/06 to 30/06           | <ul style="list-style-type: none"> <li>• Capital Asset Pricing Model</li> <li>• Expected Return And Risk</li> </ul>   |
| Ramzad-Id: 18th July                           | 4                | 01/07 to 04/07           | <ul style="list-style-type: none"> <li>• Security Market Line</li> <li>• Arbitrage Pricing Thoery</li> </ul>  |
|  | 5                | 06/07 to 11/07           | Capital Market Line   |
|  | 6                | 13/07 to 18/07           | <b>Unit III: Performance Evaluation of a Portfolio</b> <ul style="list-style-type: none"> <li>• Treynor Portfolio Performance Measure</li> <li>• Sharp Portfolio Performance Measure</li> </ul> |
|  | 7                | 20/07 to 25/07           | <b>Unit III: Performance Evaluation of a Portfolio</b> <ul style="list-style-type: none"> <li>• Jenson's Measures</li> <li>• Factors Affecting Performance Measures</li> </ul>                  |
|  | 8                | 27/07 to 31/07           | <b>Unit III: Performance Evaluation of a Portfolio</b> <ul style="list-style-type: none"> <li>• Reliability of Performance Measures</li> <li>• EMH(Efficient Market Hypothesis)</li> </ul>      |

| Month   | Working week no. | Week Dates (Mon. to Sat) |  |
|---|------------------|--------------------------|--|
| August 15/8 Ind. Day, 18th Pateti               | 8                | 01/08                    | Unit IV:<br>• Portfolio Management Services Providers in india       |
|   | 9                | 03/08 to 08/08           | Unit IV:<br>• Procedure for setting up portfolio Management Services |
|   | 10               | 10/08 to 15/08           | • Regulation of portfolio Management Services                        |
|   | 11               | 17/08 to 22/08           | • Evaluation of present scenarios and estimation of future prospects |
|   | 12               | 24/08 to 29/08           | Revision<br>• Performance Evaluation                                 |
|   | 13               | 31/08                    | Revision<br>• Capital Market Theory                                  |
| September 17/9, Ganesh Chaturthi, 25/9 Bakri-Id | 13               | 01/09 to 05/09           | Arbitrage Pricing Theory   |
|   | 14               | 07/09 to 12/09           | Financial Modelling on Excel   |
|   | 15               | 14/09 to 19/09           | Financial Modelling on Excel   |
|   | 16               | 21/09 to 26/09           |  |
|   | 17               | 28/09 to 30/09           |  |

| Month   | Working week no. | Week Dates (Mon. to Sat) | Topic to be covered during the week |
|---|------------------|--------------------------|-------------------------------------|
| <b>October. 2/10<br/>Gandhi Jayanti,<br/>Diwali Break from<br/>Oct 22nd</b>   | 17               | 01/10 to 03/10           |                                     |
|   | 18               | 05/10 to 10/10           |                                     |
|   | 19               | 12/10 to 17/10           |                                     |
|   | 20               | 19/10 to 21/10           |                                     |
|   |                  | 26/10 to 31/10           |                                     |
| <b>Nov. College<br/>closes for Diwali<br/>Vacation on<br/>22.10.2013 and<br/>reopens on 16<sup>th</sup><br/>Nov. for IInd Term.</b> |                  | 02/11 to 07/11           |                                     |
|   |                  | 09/11 to 14/11           |                                     |
|   | 1                | 16/11 to 21/11           |                                     |
|   | 2                | 26/11 to 28/11           |                                     |

| Month                            | Working week no. | Week Dates (Mon. to Sat) | Topic to be covered during the week |
|----------------------------------|------------------|--------------------------|-------------------------------------|
| Dec. College closes on 26th Dec. | 3                | 30/11                    |                                     |
|                                  | 3                | 01/12 to 05/12           |                                     |
|                                  | 4                | 07/12 to 12/12           |                                     |
|                                  | 5                | 14/12 to 19/12           |                                     |
|                                  | 6                | 21/12 to 26/12           |                                     |
|                                  | 7                | 28/12 to 31/12           |                                     |
| Jan. 26/01 Republic Day          | 7                | 01/01 to 02/01           |                                     |
|                                  | 8                | 04/01 to 09/01           |                                     |
|                                  | 9                | 11/01 to 16/01           |                                     |
|                                  | 10               | 18/01 to 23/01           |                                     |
|                                  | 11               | 25/01 to 30/01           |                                     |

| Month                                   | Working week no. | Week Dates (Mon. to Sat) | Topic to be covered during the week |
|---|------------------|--------------------------|-------------------------------------|
| Feb 19th Feb. Shivaji Jayanti           | 12               | 01/02 to 06/02           |                                     |
|   | 13               | 08/02 to 13/02           |                                     |
|   | 14               | 15/02 to 20/02           |                                     |
|   | 15               | 22/02 to 27/02           |                                     |
| March Holi, Good Friday & Mahashivratri | 16               | 29/02                    |                                     |
|   | 16               | 01/03 to 05/03           |                                     |
|   | 17               | 07/03 to 12/03           |                                     |
|   | 18               | 14/03 to 19/03           |                                     |
|   | 19               | 21/03 to 26/03           |                                     |

|   |                  |                                 |   |
|---|------------------|---------------------------------|---|
|   | 21               | 28/03 to 31/03                  |   |
| <b>Month</b>  | Working week no. | <b>Week Dates (Mon. to Sat)</b> | Topic to be covered during the week         |
| April Gudi Padwa, Dr. Ambedkar Jayanti, Gudi Padwa/ Mahavir Jayanti | 21               | 01/04 to 02/04                  |   |
|   | 22               | 04/04 to 09/04                  |   |
|   | 23               | 11/04 to 16/04                  |   |
|   | 24               | 18/04 to 23/04                  |   |
|   | 25               | 25/04 to 30/04                  |   |
| <b>Names &amp; Signature of the staff member</b>                    |                  |                                 | Head of the Department / Seniormost Teacher |

**TEACHING PLAN FOR DEGREE COLLEGE FOR THE YEAR 2015-2016**

Name of Faculty: Pratik Lalseta

Department : BFM

Class :- T.Y B.F.M (Sem V)

Subject: Regulation of Security Market

| Month  | Working week no. | Week Dates (Mon. to Sat) | Topic to be covered during the week  |
|--|------------------|--------------------------|--|
| June. College reopens on 8 <sup>th</sup> June. | 1                | 08/06 to 13/06           | <b>Overview of Indian Sec Market</b><br>• Definitions/Introduction                       |
|  | 2                | 15/06 to 20/06           | <b>Overview of Indian Sec Market</b><br>• Nature of Savings and Investment               |
|  | 3                | 22/06 to 27/06           | <b>Overview of Indian Sec Market</b><br>• Profile of Indian Investor                     |
|  | 4                | 29/06 to 30/06           | <b>Overview of Indian Sec Market</b><br>• Factors Affecting Investment Decisions         |
| Ramzad-Id: 18th July                           | 4                | 01/07 to 04/07           | <b>Need for Regulating Sec Market in india</b><br>• Protection to Retail Investors       |
|  | 5                | 06/07 to 11/07           | <b>Need for Regulating Sec Market in india</b><br>• Vanishing Companies of Ninties       |
|  | 6                | 13/07 to 18/07           | <b>Need for Regulating Sec Market in india</b><br>• Case Studies                         |
|  | 7                | 20/07 to 25/07           | <b>Need for Regulating Sec Market in india</b><br>• Pricing of IPO and Economic Offences |
|  | 8                | 27/07 to 31/07           | <b>Need for Regulating Sec Market in india</b><br>• Companies Act                        |

| Month   | Working week no. | Week Dates (Mon. to Sat) |   |
|---|------------------|--------------------------|---|
| August 15/8 Ind. Day, 18th Pateti               | 8                | 01/08                    | <b>Legislations</b><br>• SEBI Act   |
|   | 9                | 03/08 to 08/08           | <b>Legislations</b><br>• SEBI Act   |
|   | 10               | 10/08 to 15/08           | <b>Legislations</b><br>• Depositories Act   |
|   | 11               | 17/08 to 22/08           | <b>Legislations</b><br>• Insurance Act-Regulatory requirements of derivatives market  |
|   | 12               | 24/08 to 29/08           | <b>Regulatory Bodies</b><br>• SEBI and Its Powers                                     |
|   | 13               | 31/08                    | <b>Regulatory Bodies</b><br>• RBI   |
| September 17/9, Ganesh Chaturthi, 25/9 Bakri-Id | 13               | 01/09 to 05/09           | <b>Regulatory Bodies</b><br>• IRDA  |
|   | 14               | 07/09 to 12/09           | <b>Regulatory Bodies</b><br>• Dept of Company and Economic affairs                    |
|   | 15               | 14/09 to 19/09           | <b>Regulatory Bodies</b><br>• Forward Market Commission<br>• Need for Self Regulation |
|   | 16               | 21/09 to 26/09           |   |
|   | 17               | 28/09 to 30/09           |   |



| Month   | Working week no. | Week Dates (Mon. to Sat)  | Topic to be covered during the week |
|---|------------------|---------------------------|-------------------------------------|
| <b>October. 2/10<br/>Gandhi Jayanti,<br/>Diwali Break from<br/>Oct 22nd</b>   | 17               | <b>01/10 to<br/>03/10</b> |                                     |
|   | 18               | <b>05/10 to<br/>10/10</b> |                                     |
|   | 19               | <b>12/10 to<br/>17/10</b> |                                     |
|   | 20               | <b>19/10 to<br/>21/10</b> |                                     |
|   |                  | <b>26/10 to<br/>31/10</b> |                                     |
| <b>Nov. College<br/>closes for Diwali<br/>Vacation on<br/>22.10.2013 and<br/>reopens on 16<sup>th</sup><br/>Nov. for IInd Term.</b> |                  | <b>02/11 to<br/>07/11</b> |                                     |
|   |                  | <b>09/11 to<br/>14/11</b> |                                     |
|   | 1                | <b>16/11 to<br/>21/11</b> |                                     |
|   | 2                | <b>26/11 to<br/>28/11</b> |                                     |

| Month                            | Working week no. | Week Dates (Mon. to Sat) | Topic to be covered during the week |
|----------------------------------|------------------|--------------------------|-------------------------------------|
| Dec. College closes on 26th Dec. | 3                | 30/11                    |                                     |
|                                  | 3                | 01/12 to 05/12           |                                     |
|                                  | 4                | 07/12 to 12/12           |                                     |
|                                  | 5                | 14/12 to 19/12           |                                     |
|                                  | 6                | 21/12 to 26/12           |                                     |
|                                  | 7                | 28/12 to 31/12           |                                     |
| Jan. 26/01 Republic Day          | 7                | 01/01 to 02/01           |                                     |
|                                  | 8                | 04/01 to 09/01           |                                     |
|                                  | 9                | 11/01 to 16/01           |                                     |
|                                  | 10               | 18/01 to 23/01           |                                     |
|                                  | 11               | 25/01 to 30/01           |                                     |

| Month                                   | Working week no. | Week Dates (Mon. to Sat) | Topic to be covered during the week |
|---|------------------|--------------------------|-------------------------------------|
| Feb 19th Feb. Shivaji Jayanti           | 12               | 01/02 to 06/02           |                                     |
|   | 13               | 08/02 to 13/02           |                                     |
|   | 14               | 15/02 to 20/02           |                                     |
|   | 15               | 22/02 to 27/02           |                                     |
| March Holi, Good Friday & Mahashivratri | 16               | 29/02                    |                                     |
|   | 16               | 01/03 to 05/03           |                                     |
|   | 17               | 07/03 to 12/03           |                                     |
|   | 18               | 14/03 to 19/03           |                                     |
|   | 19               | 21/03 to 26/03           |                                     |

|   |                  |                                 |   |
|---|------------------|---------------------------------|---|
|   | 21               | 28/03 to 31/03                  |   |
| <b>Month</b>  | Working week no. | <b>Week Dates (Mon. to Sat)</b> | Topic to be covered during the week         |
| April Gudi Padwa, Dr. Ambedkar Jayanti, Gudi Padwa/ Mahavir Jayanti | 21               | 01/04 to 02/04                  |   |
|   | 22               | 04/04 to 09/04                  |   |
|   | 23               | 11/04 to 16/04                  |   |
|   | 24               | 18/04 to 23/04                  |   |
|   | 25               | 25/04 to 30/04                  |   |
| <b>Names &amp; Signature of the staff member</b>                    |                  |                                 | Head of the Department / Seniormost Teacher |